

Statement of Trust Income Allocations and Designations 2004

Select: T3 R16 REPLACEMENT RECORD

CALCULATION METHOD: PERCENT RATE

FORM VERSION 11

Security Information: TAXATION YEAR 2004

TRUST NAME: Cineplex Galaxy Income Fund
 ADDRESS (1): 1303 Yonge Street
 ADDRESS (2):
 CITY: Toronto
 PROVINCE: Ontario
 COUNTRY CODE: CAN
 POSTAL CODE: M4T 2Y9
 TIN#: T26-4471-58
 CUSIP#: 172453102
 QUEBEC TAX ID:

Preparer information:

CONTACT NAME: Susan Campbell
 DATE PREPARED: 20050224
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T3 Box No.	R16 Box No.	Description	Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14
		Total Distribution (\$) Per Unit	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580	0.09580		
		Record Date	20040130	20040228	20040331	20040430	20040531	20040630	20040730	20040831	20040930	20041029	20041130	20041231		
		Payment Date	20040227	20040331	20040430	20040531	20040630	20040730	20040831	20040930	20041029	20041130	20041230	20050131		
21	A	Capital gain														
22	B	Lump-sum pension benefits														
23	C	Dividend Income Per Unit														
24	E	Foreign Business Income														
25	F	Foreign Non-Business Income														
26	G	Other Taxable Income Per Unit	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491	0.07491		
42	N/A	Return of Capital	0.02089	.02089	0.02089	.02089	0.02089	.02089	0.02089	.02089	0.02089	.02089	0.02089	.02089		
30	H	Capital gains eligible for deduction														
31	D	Qualifying Pension income														
33	K	Foreign business income tax paid														
34	L	Foreign non-business income tax paid														
35	N/A	Eligible death benefits														
36	N/A	Miscellaneous														
37	X	Insurance segregated fund capital losses														
38	X	Part XII.2 tax credit														
40	X	Investment tax credit - Inv. Cost or exp.														
41	X	Investment tax credit														
45	X	Other credits														
		Total Distribution (input as check figure)	.09580	.09580	.09580	.09580	.09580	.09580	.09580	.09580	.09580	.09580	.09580	.09580		

CHECK: Rows 22 - 30 plus 33 - 39 should sum to row 40; when correct, no error message will appear in this row for completed columns.

NOTES: