

**Statement of Trust Income Allocations and Designations 2007**

Select:  T3  R16  AMENDED POSTING  SUBSCRIPTION RECEIPTS

**TAXATION YEAR 2007**

**TRUST NAME:** Cineplex Galaxy Income Fund  
**ADDRESS (1):** 1303 Yonge Street  
**ADDRESS (2):**  
**CITY:** Toronto  
**PROVINCE:** ON  
**COUNTRY CODE:** CAN  
**POSTAL CODE:** M4T 2Y9

**Preparer information:**  
**CONTACT NAME:** Susan Campbell  
**DATE PREPARED:** 02/27/2008  
**PHONE:** 416-323-6634  
**FAX:** 416-323-6623  
**E-MAIL:** susan.campbell@cineplex.com

**SYMBOL:** CGX.UN  
**WEBSITE:** www.cineplex.com [Go](#)

**TIN#:** T26447158  
**CUSIP#:** 172453102  
**QUEBEC TAX ID:**

**CALCULATION METHOD:** RATE  
PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

**U.S. 1099-DIV TAX ALLOCATION AVAILABLE:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS**  
**CAPITAL GAINS DISTRIBUTIONS NR TAXABLE** Part XIII tax No  
**ASSESSABLE DISTRIBUTIONS (ROC) NR TAXABLE** Part XIII.2 tax No

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
<b>T3 Box No.</b>	<b>R16 Box No.</b>	Total Distribution (\$) Per Unit	0.09580	0.09580	0.09580	0.09580	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000			
		Record Date	01/31/2007	02/28/2007	03/30/2007	04/30/2007	05/31/2007	06/29/2007	07/31/2007	08/31/2007	09/28/2007	10/31/2007	11/30/2007	12/31/2007			
		Payment Date	02/28/2007	03/30/2007	04/30/2007	05/30/2007	06/29/2007	07/30/2007	08/30/2007	09/28/2007	10/30/2007	11/30/2007	12/28/2007	01/30/2008			
		Total Cash Distribution (\$) Per Unit	0.09580	0.09580	0.09580	0.09580	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000	0.10000		
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) Per unit being Allocated</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	
<b>21</b>	A	Capital gain															
<b>22</b>	B	Lump-sum pension benefits															
<b>49</b>	C1	Actual Amount of Eligible Dividends															
<b>23</b>	C2	Actual Amount of Non Eligible Dividend															
<b>24</b>	E	Foreign Business Income															
<b>25</b>	F	Foreign Non-Business Income															
<b>26</b>	G	G- 2 Not investment income	0.09097	0.09097	0.09097	0.09097	0.09496	0.09496	0.09496	0.09496	0.09496	0.09496	0.09496	0.09496	0.09496	0.09496	
<b>42</b>	M	Return of Capital	0.00483	0.00483	0.00483	0.00483	0.00504	0.00504	0.00504	0.00504	0.00504	0.00504	0.00504	0.00504	0.00504	0.00504	
<b>X</b>	X	Non Reportable Distribution															
<b>30</b>	H	Capital gains eligible for deduction															
<b>31</b>	D	Qualifying Pension income															
<b>33</b>	K	Foreign business income tax paid															
<b>34</b>	L	Foreign non-business income tax paid															
<b>35</b>	N/A	Eligible death benefits															
<b>36</b>	N/A	Miscellaneous															
<b>37</b>	X	Insurance segregated fund capital losses															
<b>38</b>	X	Part XII.2 tax credit															
<b>40</b>	X	Investment tax credit - Inv. Cost or exp.															
<b>41</b>	X	Investment tax credit															
<b>45</b>	X	Other credits															
		<b>Total Income Allocation (check figure)</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.09580</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	<b>0.10000</b>	

**CHECK:** When the calculation method is Rate, row 24 should match row 45; when the calculation method is Percentage rows 25 to 44 should add up to 100, when correct, no error message will appear in this row for completed columns.

**NOTES:**