

Statement of Trust Income Allocations and Designations

Select:  T3  R16  AMENDED POSTING  SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2009

TRUST NAME: Cineplex Galaxy Income Fund  
 ADDRESS (1): 1303 Yonge Street  
 ADDRESS (2):  
 CITY: Toronto  
 PROVINCE: Ontario  
 COUNTRY CODE: CAN  
 POSTAL CODE: M4T 2Y9  
 TIN#: T26447158  
 CUSIP#: 172453102  
 QUEBEC TAX ID:

Preparer information:  
 CONTACT NAME: Susan Campbell  
 DATE PREPARED: 2010/02/25  
 PHONE: 416-323-6634  
 FAX: 416-323-6623  
 E-MAIL: susan.campbell@cineplex.com

SYMBOL: CGX.UN  
 WEBSITE: [www.cineplex.com](http://www.cineplex.com) Go  
**1) CORPORATE ACTIONS WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT AFFECT T3/RL-16 TAX REPORTING?:** No  
**2) IS U.S. 1099-DIV TAX ALLOCATION REPORTING AVAILABLE?:** No  
**TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):**  
**3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?:** No  
Part XIII Tax (Income Tax Act)  
**4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?:** No  
Part XIII.2 Tax (Income Tax Act)

CALCULATION METHOD: RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

			Period 1	Period 2	Period 3	Period 4	Period 5	Period 6	Period 7	Period 8	Period 9	Period 10	Period 11	Period 12	Period 13	Period 14	
T3 Box No.	R16 Box No.	Total Distribution (\$) Per Unit	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500			
		Record Date	2009/01/30	2009/02/27	2009/03/31	2009/04/30	2009/05/29	2009/06/30	2009/07/31	2009/08/31	2009/09/30	2009/10/30	2009/11/30	2009/12/31	2010/01/29		
		Payment Date	2009/02/27	2009/03/30	2009/04/30	2009/05/29	2009/06/30	2009/07/30	2009/08/28	2009/09/30	2009/10/30	2009/11/30	2009/12/30	2010/01/29			
		Total Cash Distribution (\$) Per Unit	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500	0.10500		
		Total Non Cash Distribution (\$) Per Unit															
		<b>Total Income (\$) per unit being allocated</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>		
21	A	Capital gain															
49	C1	Actual Amount of Eligible Dividends															
23	C2	Actual Amount of Non Eligible Dividend															
24	E	Foreign Business Income															
25	F	Foreign Non-Business Income															
26 OTHER INCOME	G-CODE 1	<b>G- Other Income (Investment Income)</b>															
	G-CODE 2	<b>G- Other Income (Not investment Income)</b>	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104	0.10104		
42	M	Return of Capital	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396	0.00396			
X	X	Non Reportable Distribution															
30	H	Capital gains eligible for deduction															
33	K	Foreign business income tax paid															
34	L	Foreign non-business income tax paid															
	▼																
	▼																
	▼																
		<b>Total Income Allocation (check figure)</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>	<b>0.10500</b>		

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES: